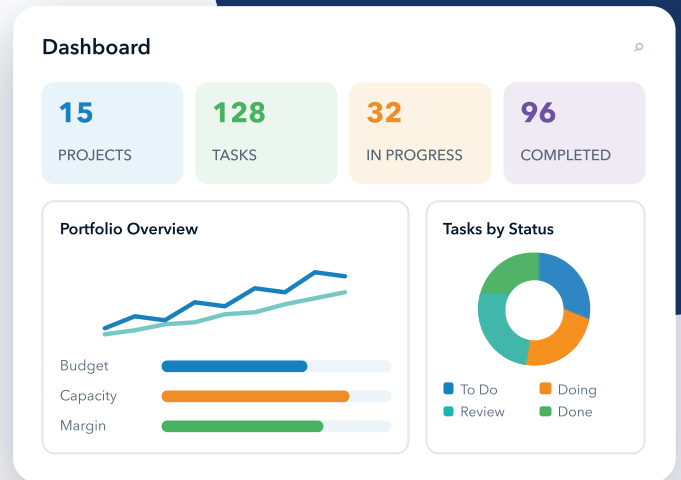


ennVee PM

Project Management Platform

Run delivery and its economics in one place – execution, capacity, financials, governance, and stakeholder collaboration on one connected platform.

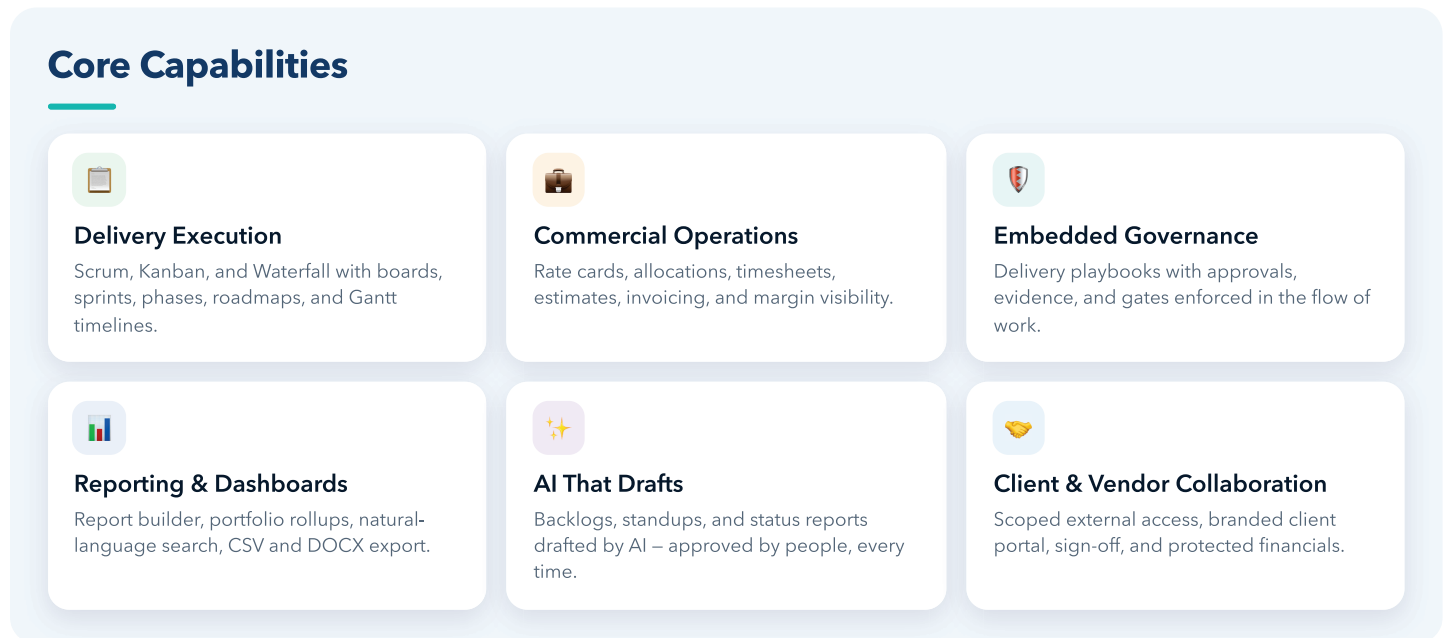


The Full Delivery Lifecycle

One connected record from first estimate to final payment.



Core Capabilities



Additional Capabilities

- Forecasting & Scenarios**
Margin and delivery forecasts with trend snapshots, alerts, and what-if staffing scenarios.
- Workflow Automations**
Rules move tasks forward automatically – assignments, status changes, notifications, and approvals trigger without manual work.
- Client Portal & Sign-Off**
Branded portal with curated views, magic-link login, formal deliverable sign-off, and online invoice payment.
- SOW & E-Signature**
Estimates priced from rate cards, calibrated against delivery history, and sent for DocuSign signature.
- Invoicing & Payments**
Invoices generated from tracked time – pushed to QuickBooks or NetSuite, paid online through Stripe.
- Team Ceremonies**
Planning poker for estimation and retro boards with anonymous input and live presence.

Built to Adapt to Your Team

Not just for client or technical projects – the tool shapes itself to how you work.

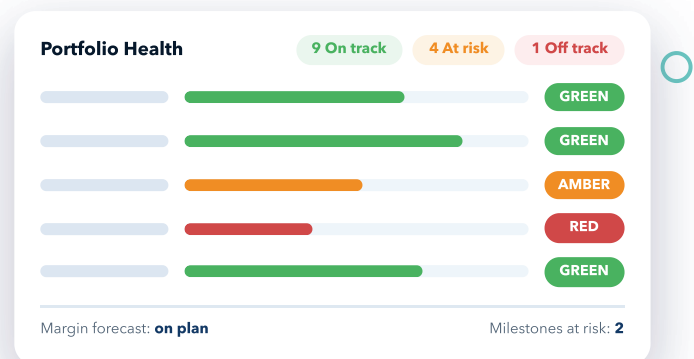
- Custom Fields**
Add the fields your team actually needs – candidate stages, vendor SLAs, budget codes, and more.
- Custom Workflows**
Define your own statuses, approval steps, and stage gates on a visual drag-and-drop editor.
- Flexible Views**
Kanban, Waterfall, or Scrum – customizable workflow settings adapt the tool to your project.
- Role-Based Access**
Control who sees and edits what, and keep sensitive data scoped to the right people.



Built for Leadership Visibility

Delivery status, capacity, and margin in one picture – so leaders act during delivery, not after reconciliation.

- ✓ **Executive portfolio rollup** – RAG delivery health and milestone risk across every project
- ✓ **Custom report builder** with dimensions, measures, and shareable dashboards
- ✓ **Delivery, trend, and overdue-work reporting** with organization-defined health thresholds
- ✓ **Client-ready status reports** drafted from live data and approved by your PMs
- ✓ **Ask in plain English** – natural-language search across the whole portfolio



AI Agents. Human Decisions.

- Backlog Agent**
Turns a project brief into a structured, hierarchical backlog draft – reviewed and approved into real work.
- Meeting Agent**
Imports Microsoft Teams transcripts and drafts standup summaries and action items.
- Status Report Agent**
Drafts client-ready reports from live project data, with an interactive refine loop.
- Team Health Agent**
On-demand workload and wellbeing signals by organization, project, or team.
- Search Agent**
Plain-English questions become precise, saved, shareable portfolio filters.
- Automation Drafts**
Automation rules can request AI content, routed to an approval queue with dedicated permissions.

Guardrails by design: every output requires human approval · agents run only on explicit request · organization-level opt-in · daily usage budget.

Connects to Your Stack

MICROSOFT 365 Entra SSO · Outlook Mail · Calendar · Teams bot & transcripts · SharePoint	GOOGLE WORKSPACE Sign-in · Calendar · Drive · Gmail · Google Chat	MIGRATE FROM Jira Cloud · Azure DevOps Boards · Spreadsheet import	ENGINEERING GitHub · GitLab · Bitbucket · Slack
CRM & SALES Salesforce · HubSpot · Zoho CRM · DocuSign	FINANCE QuickBooks · NetSuite · Stripe payments	HR & PEOPLE BambooHR · Workday, ADP, Gusto + more via Merge	OPEN PLATFORM REST API · Signed webhooks · Zapier · Make · n8n · Power Automate